

THE 15TH ANNUAL **Cleveland
Economic Summit**

Thursday, September 21, 2023

**4 – 6:30 p.m. at the world-renowned
Cleveland Botanical Garden – Woodland Hall**

11030 EAST BOULEVARD IN CLEVELAND ♦ HOLDENFG.ORG

**You and your guests are invited to join us for one of
Northeast Ohio's most insightful annual events.**

- ♦ **GAIN PERSPECTIVE** from J.P. Morgan Managing Director **Philip Camporeale** on what today's dynamically changing economic and political landscape means for Ohio business owners, taxpayers, and investors.
- ♦ **GET INSPIRED** by author and motivational speaker **Dr. Kevin Elko** with techniques for being better versions of ourselves by optimizing our impact and behavior.



RSVP BY SEPT. 14 TO MICHELLE VELOTTA.

440.740.0130 x221 ♦ Michelle@PlannedFinancial.com

Reserve your complimentary tickets or a corporate table.
Space is limited. On-site parking available and validated.

Arrive prior to the event to explore the grounds and
glasshouse. Garden closes at 7:30 p.m.

PHILIP CAMPOREALE is managing director at J.P. Morgan Asset Management. He is a portfolio manager (previously from the New York fixed income group) who develops and implements global macro trading insights with a focus on the impact of global monetary policy on asset price.

DR. KEVIN ELKO is a motivational speaker, bestselling author, and career/sport performance consultant. He received his bachelor's degree in biology education and coaching from California University of Pennsylvania and two master's degrees and a doctorate at West Virginia University, where he is in its Hall of Fame.

FRANK FANTOZZI, CPA, MST, PFS, CDFI, AIF®, CEPA is the president and founder of Planned Financial Services. He leads a growing Cleveland, Ohio-based independent Registered Investment Advisor (RIA) and wealth management firm that embraces a team approach to delivering actionable financial advice to high-net-worth clients.

4 p.m.
Cocktail Reception &
Heavy Hors d'oeuvres,
Registration, Networking

4:45 p.m.
Frank Fantozzi
Welcome, Speaker Introductions

5 p.m.
Philip Camporeale
Market & Economic Perspective,
Q&A

5:45 p.m.
Dr. Kevin Elko
Building Resiliency
In Yourself &
Others,
Q&A



#ClevelandEconomicSummit

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